



Austevoll Seafood ASA

Press release / Pressemelding

Our ref.: 0222AUSS

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PROSPECTUS APPROVED FOR LISTING OF BONDS

The Financial Supervisory Authority of Norway has on 13 November 2023 approved the prospectus with appendices prepared by Austevoll Seafood ASA (the Company) in connection with the listing on the Oslo Stock Exchange of the Company's two senior unsecured bonds, issued on 21 June 2023. The bonds have ISIN NO0012939679 and NO0012943796. The prospectus with appendices is available on the Company's website: <https://www.auss.no/investor/prospectus/>

For further information, please contact:

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About Austevoll Seafood ASA:

Austevoll Seafood ASA (AUSS) is a global seafood corporation with its head office in Storebø at the west coast of Norway. Through its portfolio companies AUSS owns world-leading companies within aquaculture, fisheries, processing, sales and distribution. In 2022 the Group`s revenue came in at MNOK 31,150 and the Group had approx. 8,500 employees by the end of 2022.

This information is subject of the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act

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